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### Executive Summary

We began with the assumption that the pitfalls of the standard restaurant high chair were key, but along the way we uncovered...



The experience of "dining out with kids" **starts before** you get to the restaurant



Desired experiences of beauty, wonder, joy, and harmony are lacking

**Worry and shame** prevail

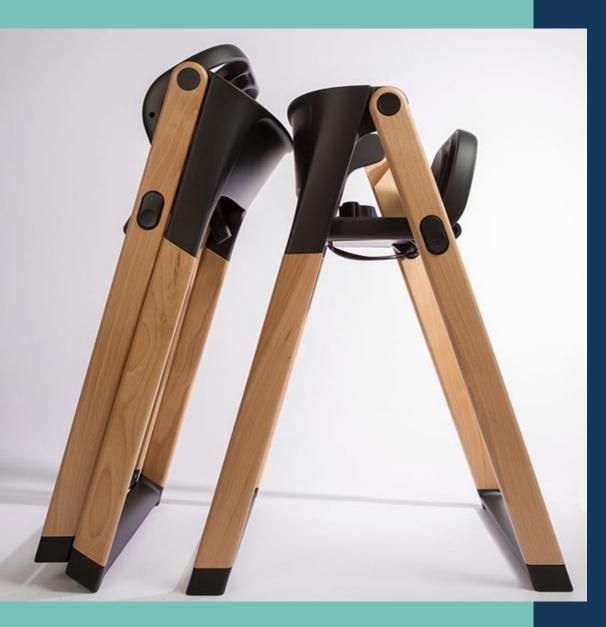


The key to
redesigning the
high chair is
connected with
improving the
overall experience



**Pain points** for the customer include:

- Planning
- Cost + Time
- Food Offerings



## Initial Product Offering Concept

#### The Modern High Chair

- Elegant, Inviting & Comfortable
- Meets & exceeds current regulations
- Functional for both families and Restaurants
- Cleanable and Antimicrobial



## The Challenge



What is the current experience of families eating out?



What is the experience families are longing for when dining out?



How relevant is the high chair?



## Study: Qualitative Objectives

Discover the

kids"

experiences that

shape the process

of "dining out with

2

Determine pain points, joys and frustrations experienced 3

Identify areas of opportunity for improvement

4

Uncover potential differences that call for segmentation within this experience



## Study: Quantitative Objectives

Increase interest in Lil Foodie's brand and services by

100%

Increase # of families dining out by

25%





## Methodology

- 15 street intercepts & interviews with parents
- Observations of families in restaurants
- Examine current highchair pains + gains



## Secondary Research: Industry & Target Audience



What are existing parenting "hacks" to improve the experience?

- Packing your own high chair, snacks, toys
- Parent / Restaurant relationship management
- Tools and Sites used to find kid-friendly places



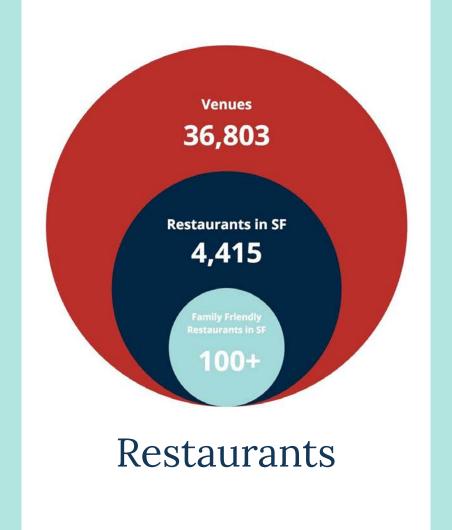
Identified Signals + Trends in the food industry:

- Bringing up Bebe book of US vs Euro parenting
- Restaurants banning children
- Designated kid events at high-end venues
- 1/3 of children eat fast food on any given day



Secondary Research: Market Sizing Bay Area









## Discovery

- Determining Desired vs
   Actual Experiences
- Mapping the CurrentCustomer Journey
- Unearthing Key Motives





# Beauty

Eating beautiful + delicious food





# Wonder

Amazing, thoughtful service





Joy

Enjoying the moment and creating joyful memories of family time





# Harmony

Flow + ability to relax





## Actual Experiences

Chaos

Stress + Anguish

Rushed

Failure to eat

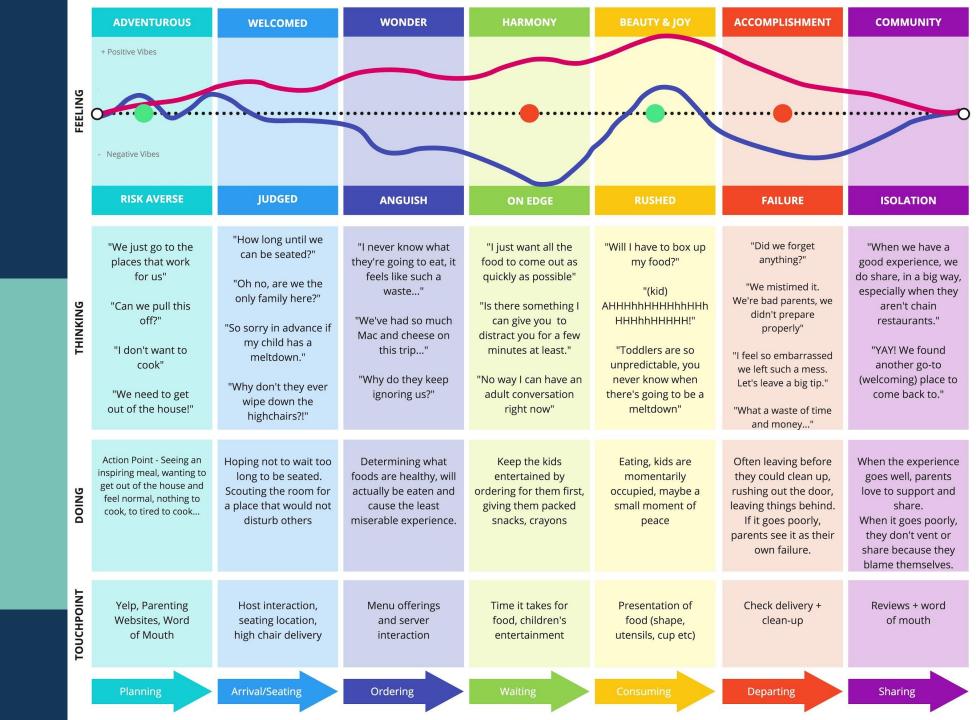
Outcast + Scab

Overpacking

"Never want to do this again!"



## Customer Journey Mapping









### Conclusions

There are many more elements to take into consideration than just the highchair...



The experience of "dining out with kids" **starts before** you get to the restaurant



Desired experiences of beauty, wonder, joy, and harmony are lacking

Worry and shame prevail



The key to
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**Pain points** for the customer include:

- Planning
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#### Our Recommendations



# Consider new ways of easing the experience for families

- Entertainment
- Training
- Designated days for families
- **Healthy + portion** friendly kids menu
- Visually stimulating options



#### Look beyond the high chair

- Baby food scissors
- Kid-sized utensils
- Changing table in both gender bathrooms

# Continue deeper research on two segments:

- **Speedy** Parents
- Foodie Parents



## Next Steps: Research Segments

#### Speedy vs. Foodie Parents



What emotional needs do they have?



What do they want out of the interaction?



How do they see their identity? Who are they as people?



What do they desire? What makes life worth living to them?

## Positioning Statement

Lil Foodie exists to provide fulfilling, joyful memories to families with young kids.

In doing so, it provides beauty, wonder and harmony.

It does so through the use of:

1

Healthy & Educational children products

2

Harmonious Restaurant Spaces 3

Empathetic Service

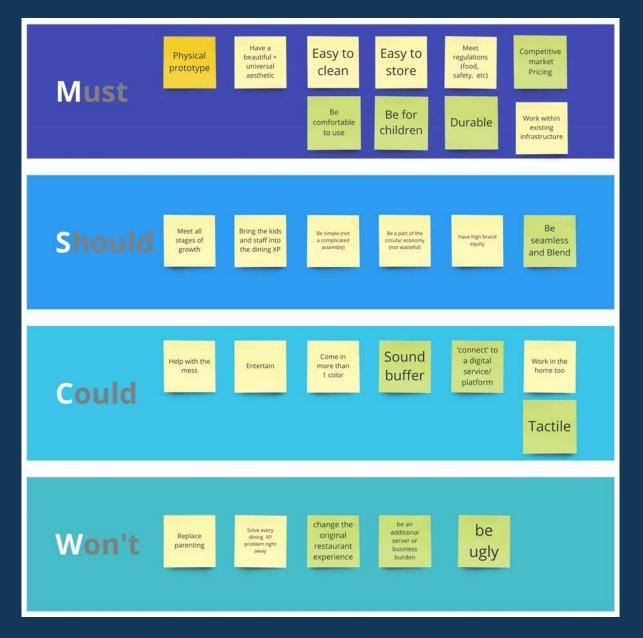






### Product Ideation

How might or product or service be of assistance when in situations like these?



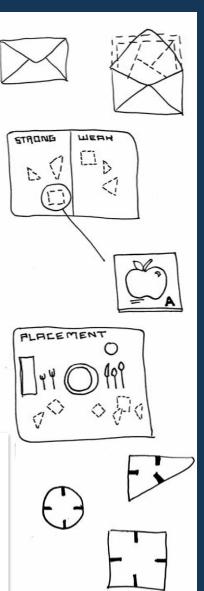
## Top Considerations

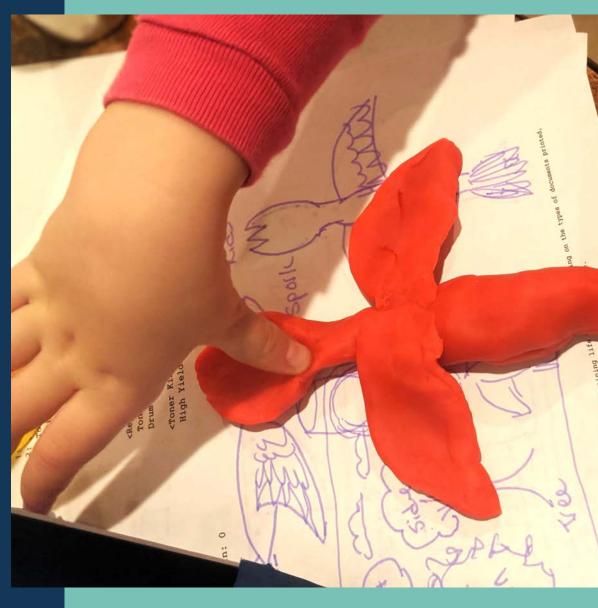
- Have a beautiful & universal aesthetic
- Easy to clean
- Safe & Durable
- Work with existing restaurant infrastructure
- Engaging for kids



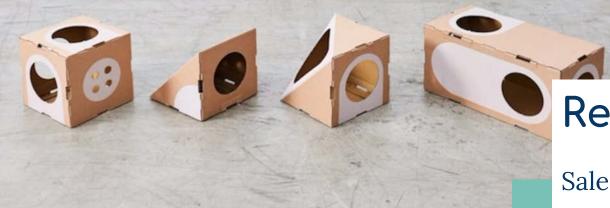
### Ideation







# Business Case: Summary



Reusable

Sales Price: \$10

Total Cost: \$6.25

GM%: 37%

Breakeven (mo) 9.57

### Disposable

Sales Price: \$3

Total Cost: \$2.10

GM%: 30%

Breakeven (mo) 22.8

## Business Case: Revenue Model

#### Reusable

Top Down: \$394k

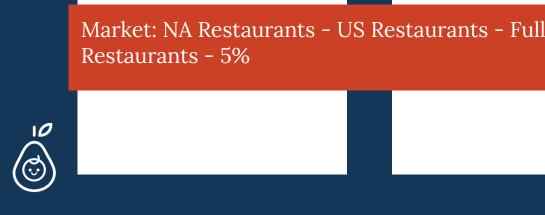
Bottom Up: \$177k

### Disposable

\$472k Top Down:

Bottom Up: \$116k

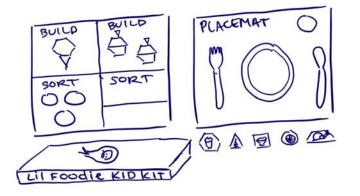
Market: NA Restaurants - US Restaurants - Full Service US







# FULL PRODUCT PORTFOLIO



#### PRODUCT 1

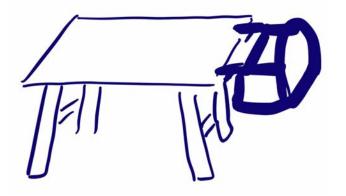
Kid Activity Kit



#### PRODUCT 2

Kid-Friendly Restaurant Dinnerware





PRODUCT 3

Clip-On Chair



PRODUCT 4

Restaurant High-Chair

## Product 1 Prototype





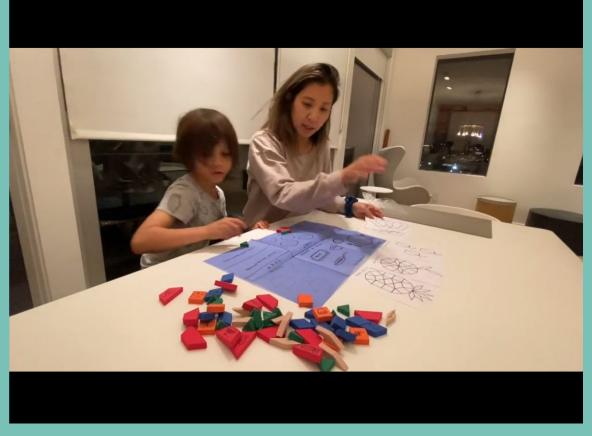


## **USER TESTING**

Product 1: Kid Activity Kit







## KID'S FEEDBACK











## RESTAURANT FEEDBACK





## SALES **PROJECTIONS**































#### Year One

Units: 38,572

Sales: \$125,359

Market Share: 1.23%

#### Year Two

Units: 42,429

Sales: \$137,895

Market Share: 1.35%

#### Year Three

Units: 46,672

Sales: \$151,684

Market Share: 1.48%

#### GO-TO-MARKET STRATEGY



Reach out to personal network



Partner with OpenTable



Restaurant Supply Trade Shows



Considering innovative ways to reach families

## Thank you

Market Insights Report
May 2019

Prototyping Research

Nov 2019



